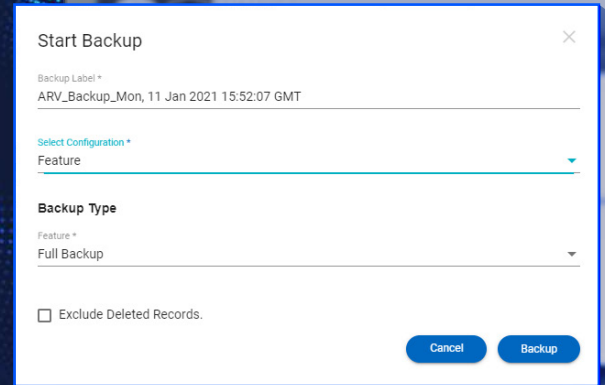


DATA SHEET

# Comprehensive Data Protection for nCino

Get fast, fully compliant backup and recovery while enabling speedy development of new offerings on the nCino Bank OS



## Fast, Fully-featured Backup and Restore Built for nCino

Salesforce native backup and recovery options are insufficient for the needs of nCino Bank OS customers. Now quickly backup and restore your complete environment and individual nCino features and objects without slow error-prone manual processes.

## Designed to Meet Bank's Compliance and IT Security Requirements

Extensive support for the compliance and extended IT security requirements of financial institutions, including certifications, data retention, recovery time objectives, disaster recovery, the right to be forgotten, data location, data breach prevention, and reduction of attack surfaces with encryption and data masking.

## Reduce Salesforce Data Charges

Maintaining large sets of documents and data on Salesforce is more expensive than local or cloud storage options. Use archiving to keep older, less-used information off-platform, restoring quickly when needed.

## Deliver customization and updates at speed

Accelerate feature development by quickly seeding development and QA environments with anonymized data sets. Gain the confidence needed to speed the pace of innovation with Vault's ability to quickly roll-back entire nCino environments or individual records,



The nCino Bank Operating System powers over 1200 banks digital transformation with an entirely cloud-based solution built on Salesforce.

The Salesforce platform is a key driver of nCino innovation, but adds unique challenges for data protection, especially given the absolute requirement to meet banking's stringent regulatory and compliance standards.

These unique Salesforce platform challenges include limited, slow backup offerings, keeping development and test operations productive and compliant, the cost of data storage on the Salesforce platform, as well as managing complex Salesforce metadata and inheritance

# Only AutoRABIT has Smart Backup and Restore for nCino

General-purpose data recovery solutions aren't capable of backing up and restoring at the nCino feature level. Only AutoRABIT for nCino enables fast, error-free data protection operations that meet backup and recovery time objectives.



## VAULT FOR NCINO FEATURES INCLUDE:

### Backup: Fully automated cloud backup

- Complete nCino Bank OS environments - All nCino data, objects, relationships, and metadata preserved
- Easily set backup frequency and type to meet required Recovery Point Objectives (RPO) from minutes to hours to days.
- Complete and incremental backups as needed.
- Archive data outside the Salesforce platform to save money on Salesforce storage costs

### Restore: Bring back what you need when you need it

- Maintain data integrity from corruption or loss due to human error or compromise of your environment
- Selectively restore business-critical nCino data like relationships, spreads, and loan documents with their relationships intact
- Bring back features when required, without error-prone, time-consuming manual object selection
- Meet Recovery Time Objectives (RTO) for business continuity and disaster recovery with full or selective environment restoration.
- Restore from Archive when needed

### Monitor and Alert: On nCino data changes

- Be aware of possible data loss events quickly with anomaly detection for modifications and deletions
- Recover quickly with selected restore to meet Recovery Time Objectives (RTO)

### Secure and Compliant:

- Flexible data placement in the cloud or on-premises
- Encryption of data (at rest and in motion) with Bring Your Own Key (BYOK) puts you in control of your data
- SSO with Multi-Factor Authentication support and Role-Based Access Control (RBAC)
- Integration with Salesforce Shield
- ISO 27001, SOC2 certified and HIPAA compliant
- Direct support of data retention, recovery time objectives, disaster recovery, the right to be forgotten, data breach prevention, encryption, and data masking

### Speed: For faster, higher-quality development

- Encourage fast high-quality releases by replacing manual, error-prone seeding and replication for Dev and Test with accurate automated processes
- Create anonymized data sets to meet compliance requirements while enabling release quality and velocity.

